



**Corona Resources Limited**

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## **CORONA APPLIES TO FLOAT ON THE ASX**

Dear Shareholder

As you may be aware, for some time Corona has been getting the right projects together and the right corporate structure to go public, having been unlisted until now.

The aim of this is twofold – to get meaningful funds to advance Corona’s promising gold and copper projects in WA and Tasmania, and to give shareholders the ability to buy and sell their shares on the ASX. To this end we have prepared a prospectus to raise between \$4.6m and \$6m, which is now “live” and can be found at:

[www.coronaresources.com.au](http://www.coronaresources.com.au)

and which I encourage you to read. Shares are priced at 20 cents (\$0.20) each.

As part of the prospectus fund-raising, and in order to ensure that our loyal shareholders are looked after first, a **PRIORITY OFFER** of 15m shares, or approximately 60% of the shares available, has been set aside for existing Corona shareholders, on a “first-in, best dressed” basis to ensure that hopefully no-one misses out. A **BLUE** application form is enclosed should you wish to avail yourself of this preferential offer.

You may also be aware that as a Corona shareholder, it is quite likely that you were originally a Herald Resources Ltd shareholder, an ASX-listed company with the same present management team of myself, Terry Allen and Brian Hurley that built Herald into a significant mining house which resulted in being taken over for **in excess of \$580m cash**. We would like to repeat that formula with Corona!

I therefore would welcome you subscribing for additional shares in Corona Resources Ltd, having regard of course to the speculative nature of the investment and the risk factors contained in the prospectus. Please read the prospectus before applying for shares.

On behalf of the Board

A handwritten signature in black ink, appearing to read "Michael Wright".

Michael Wright  
Chairman  
20 February 2018